

(letterhead)

Date

Name

Title

Address

City, State Zip

Dear Name,

We are pleased to announce the formation of **SilverLeaf Capital Advisors LLC**, a registered investment advisory firm specializing in the development and management of Municipal bond portfolios for individual clients.

Our company was founded on the premise that Municipal bonds offer many potential benefits for individual investors. These include low volatility of returns, low credit risk, high after-tax returns and diversification. However, hidden transaction costs and excessive fees, inattentive bond selection and passive portfolio management can prevent investors from maximizing the potential of this market. Our mission, as a dedicated Municipal bond investment management firm, is to serve as an advocate for our clients and to overcome these barriers for them.

We at SilverLeaf are committed to superior service, cost efficiency, and an active portfolio management process. Our goal is to protect principal and to provide our clients with consistent, superior after-tax returns.

Recent Municipal bond market developments highlight how an investor may benefit from a firm whose focus is on identifying, evaluating, and capturing opportunities in this market. Our decades of combined experience in institutional sales, trading and investment management have provided us with trading relationships, institutional resources and a unique perspective that our clients will benefit from.

Please contact us for more information.

Sincerely,

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